



BLUE RIDGE SUDBURY SCHOOL

"Empowering Children for Life"

3524 Campbell Avenue, Lynchburg, Virginia 24501 (434) 846-3140

Blue Ridge Sudbury School

Tuition Assistance Program (TAP) Application

Family Financial Data for the 2006-2007 School Year

DO NOT RETURN THIS FORM TO THE SCHOOL. See the instructions on the last page for returning the form and attachments to the processing agency. Complete this form only once per school year, even if you are enrolling (or consider enrolling) more than one child. Tuition for second and subsequent children is calculated as a reduction of the first child's tuition.

Based on your Family Financial Data, the processing agency will determine the amount that you will be expected to pay towards tuition for your family. The processing agency will notify the school of this amount. The school, which makes the final determination, will notify you.

Answer the questions for the student's "Parent," as determined by the following statements as they apply on the day you filled out this form.

<i>If this statement applies...</i>	<i>Then complete this form for ...</i>	<i>Filing status</i>
The student's parents are both living, married to each other, and not separated.	Both parents.	MARRIED
The student's parents are divorced or separated.	The parent with whom the student lives, if not remarried.	DIVORCED
	The parent with whom the student lives and the person whom the parent remarried.	REMARRIED
The student's parent is single or widowed.	The parent.	SINGLE

Part I. Household information

1. Student's full name	
2. Parent Filing Status (From table above)	Circle One: MARRIED DIVORCED REMARRIED SINGLE
3. Mother's/Step Mother's Full name	
4. Father's/Step Father's full name	
5. Other Guardian's full name	
6. Parent/Guardian's mailing address	
7. Name of person preparing this form	
8. Preparer's daytime phone number	

9. How many people are in the Parent's household? Include the student and both parents. Also include other persons who are primarily supported (more than half) by the Parent, and who will continue to be supported by the Parent during the period July 1, 2006 through June 30, 2007.	
10. How many of the people in the Parent's household will be in college during the period July 1, 2006 through June 30, 2007. DO NOT include the parents. Include only students who will be enrolled at least half time in a program that leads to a college degree or certificate.	

Part II. Parent(s) financial data (Required information is shown in **bold** type.)

11. Adjusted gross income as defined on your Federal tax return for 2005. (Adjusted Gross income is on IRS Form 1040-line 37; 1040A-line 21; 1040EZ-line 4.	\$
12. Additional income not reflected in Line 11 above (if any.)	\$
13. Add Lines 11 and 12.	\$
14. Total Social Security Taxes paid (from all forms W-2 and 1099.)	\$
15. Total Medicare Taxes paid (from all forms W-2 and 1099.)	\$
16. Self-Employment Tax (Social Security and Medicare) from Schedule SE, Line 12. If \$0, enter \$0.	\$
17. Add Lines 14 + 15 + 16.	\$
18. Subtract Line 17 from Line 13.	\$
19. Education Credits (for students from household in higher education.) (Use IRS Form 8863.)	\$
20. Subtract Line 19 from Line 18.	\$
21. Child support being paid by this household to another household.	\$
22. Subtract Line 21 from Line 20. This is your Adjusted Family Income.	\$

23. Describe any unusual circumstances not shown on this form (such as loss of employment) that might affect your ability to pay for school.

TAP is calculated as 15% of Adjusted Family Income (line 22.) The minimum TAP is \$1500.00.

Part III. Parent declaration and signatures.

I declare that the information provided on this form and all attachments is correct and complete to the best of my knowledge and belief. I agree, if asked, to provide information that will verify the accuracy of the information provided on this form.

Parent/Guardian Signature _____ Date ____/____/____

Parent/Guardian Signature _____ Date ____/____/____

Parent/Guardian Signature _____ Date ____/____/____

Signature of person preparing form if other than Parent or Guardian Date ____/____/____

DO NOT SUBMIT THIS TUITION ASSISTANCE PLAN FORM TO THE SCHOOL

Instructions for returning the completed form:

Please contact the school at (434) 846-3140 or info@BlueRidgeSudbury.org to find out where to send your TAP application and copies of your Federal tax forms for processing.

Include a *signed* copy of the parents' IRS income tax return(s), including all forms, schedules, and attachments, for the **2005** tax year.

Only students who have completed a visiting week and been accepted for admission may send forms to the accountant.